

**Waste Management Services
Contract
Ratio Summary**

Appendix 1

Historic ADSCR (HADSCR)	Description	Last 12 mths (Actual)	
		30 Jun 2023	31 Dec 2022
		£'000	£'000
Cashflows Available for debt servicing	The sum of actual cashflows for the preceding 12 mths	26,448	
Debt Servicing Costs	Loan principal & interest repayments over the last 12 months	16,753	
Ratio		1.58	

Projected ADSCR (PADSCR)	Description	Next 12 mths (Forecast)	
		30 Jun 2023	31 Dec 2022
		£'000	£'000
Cashflows Available for debt servicing	The sum of forecast cashflows for the following 12 mths	29,072	21,563
Debt Servicing Costs	Loan principal & interest repayments over the next 12 months	12,650	14,480
Ratio		2.30	1.49

Loan-Life Cover	Description	30 Jun 2023	31 Dec 2022
		£'000	£'000
Cashflows Available for debt servicing	The Net Present Value of forecast cashflows for the remainder of the loan period	115,518	126,340
Reserve Balances	Amounts set aside to cover obligations	13,397	18,811
	Total Resources	128,914	145,151
Principal Debt Outstanding	Loan principal (excl. bullet) outstanding as at testing date:	16,586	21,962
Ratio		7.77	6.61